



GIFT OF SECURITIES

This form is to be completed by the donor. Please note, upon receipt by the custodian in negotiable form, the security(ies) will be valued at the close of trading for that date. A tax receipt will be issued to the donor for this amount. Leith Wheeler will provide written confirmation to the Community Foundation of Southeastern Alberta of receipt and value of the securities based on reconciliation with the custodian, National Bank Independent Network (NBIN Inc.)

DONOR/TRANSFEROR INFORMATION

Primary Account Holder - Last Name	First Name	Telephone	
Joint Account Holder – Last Name	First Name	Telephone	
Street Address	City	Prov	Postal Code
Financial Institution Name	Account Number	CUID	
Financial Institution Contact	Phone Number	Email	

I/We hereby authorize you and instruct you to transfer the following securities from the account above:

CUSIP/Symbol/Fund Code #	Quantity (# of Shares)	Description

DELIVER TO:

COMMUNITY FOUNDATION OF SOUTHEASTERN ALBERTA

Account: 6C42N4A (CAD) / 6C42N4B (USD)

Receiving Institution Name			
NBIN INC.			
Street Address	City	Prov	Postal Code
130 King Street West, Suite 3000	Toronto	ON	M5X 1J9
Contact Name:	Toll Free Phone:	Email:	
Glen Li, Senior Account Manager	1-844-451-3505 ext 79510	NBINwestsupport@nbc.ca	
CUID	DTC	DEALER	
NBCS	5008	9822	

PLEASE SUBMIT THIS TRANSFER FORM TO YOUR BROKER OR INVESTMENT REPRESENTATIVE FOR PROCESSING

send a copy to: admin@cfsea.ca

INVESTOR AUTHORIZATION:

Primary Account Holder Signature	Date	Joint Account Holder Signature	Date

Thank you for your generous donation!